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Prospectus



Beijing Jingneng Clean Energy Co., Limited
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(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00579)

STABILISATION ACTIONS AND END OF STABILISATION PERIOD

END OF STABILISATION PERIOD

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July 4, 2012.

STABILISATION ACTIONS

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- (i) 6170,302,000 H Shares
15% of Shares
Offered
- (j) 6129,476,000 H Shares
11.40% of Shares
Offered

(i) 640,826,000 H Shares at HK\$1.63 to HK\$1.67 per Share (61%, SFC 60.003% and SE 60.005%)

The GHS will be filed on July 13, 2012 at HK\$1.66 per Share

Article 9(2) of the Memorandum and Articles of Association of the Company, dated July 14, 2012, in Hong Kong.

STABILISATION ACTIONS

The following

(i) 170,302,000 H Shares at HK\$1.63 to HK\$1.67 per Share (15% of Shares in Issue) will be purchased

(ii) 129,476,000 H Shares at HK\$1.63 to HK\$1.67 per Share (1.40% of Shares in Issue) will be purchased

Over-allotment Shares,

(i) 640,826,000 H Shares at HK\$1.63 to HK\$1.67 per Share (61%, SFC 60.003% and SE 60.005%)

The GHS will be filed on July 13, 2012 at HK\$1.66 per Share

As a result of the purchase of the Over-allotment Shares, the Company will have 129,476,000 H Shares in issue (1.40% of Shares in Issue) at HK\$1.67 per Share (61%, SFC 60.003% and SE 60.005%).

The total purchase price of the Over-allotment Shares is HK\$189.7 million.

The purchase of the Over-allotment Shares will be completed on July 13, 2012.

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Beijing Jingneng Clean Energy Co., Limited
Lu Haijun
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By July 15, 2012

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